



Estimate as of December 31, 2022

Pursuant to Riverstone Holdings' internal policies adopted in connection with the Public Pension Fund Reform Code of Conduct, listed below are all third-party fees and expenses paid in connection with a subscription in Riverstone Credit Partners III, L.P. ("RCP III") through December 31, 2022. The expenses incurred represent usual and customary costs associated with the preparation and offering of a private equity fund and none of the expenses incurred are specifically attributable to any single investor.


Description of Expenses	Contact Details of Third Party	Amount of Compensation¹
Legal/ Fund Formation	Simpson Thacher & Bartlett LLP Attn: Glenn Sarno 425 Lexington Ave New York, NY 10017	\$ 491,340
Legal/ Fund Formation	Latham & Watkins LLP Attn: Barton Clark 555 Eleventh Street, N.W. Suite 1000 Washington, D.C. 20004	\$ 4,926
Entity Formation	CT Corporation System Attn: Jim Bernstein 28 Liberty St. 42nd Floor New York, NY 10005 USA	\$ 3,453

Please do not hesitate to contact us with any questions or concerns.

Sincerely,

Riverstone Credit Partners III, L.P.

By: RCP III F1 GP, L.P.
its general partner

By: 
Name: Peter Haskopoulos
Title: Authorized Person

¹ U.S. dollars. Amounts rounded to nearest dollar.