



**Estimate as of December 31, 2021**

Pursuant to Riverstone Holdings' internal policies adopted in connection with the Public Pension Fund Reform Code of Conduct, listed below are all third-party fees and expenses paid in connection with a subscription in Riverstone Credit Partners III, L.P. ("RCP III") through December 31, 2021. The expenses incurred represent usual and customary costs associated with the preparation and offering of a private equity fund and none of the expenses incurred are specifically attributable to any single investor.

Description of Expenses	Contact Details of Third Party	Amount of Compensation <sup>1</sup>
Legal/ Fund Formation	<b>Latham &amp; Watkins LLP</b> Attn: Barton Clark 555 Eleventh Street, N.W. Suite 1000 Washington, D.C. 20004	\$ 1,956

Please do not hesitate to contact us with any questions or concerns.

Sincerely,

Riverstone Credit Partners III, L.P.

By: RCP III F1 GP, L.P.  
its general partner

By: \_\_\_\_\_

Name: Peter Haskopoulos  
Title: Authorized Person

<sup>1</sup> U.S. dollars. Amounts rounded to nearest dollar.